

HEARING DATE:

December 16, 2009 at 10:00 a.m.

OBJECTIONS DUE:

December 7, 2009 at 4:00 p.m.

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Lehman Brothers Inc.,

Debtor.

)
)
) Case No. 08-01420 (JMP)
) SIPA
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)
)

In re:

Lehman Brothers Holdings Inc., et al.

Debtors.

)
) Chapter 11
)
)
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) Case No. 08-13555 (JMP)
) (Jointly Administered)
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**NOTICE OF SUPPLEMENT TO OBJECTION OF BARCLAYS CAPITAL INC.
TO MOTION BY OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
LEHMAN BROTHERS HOLDINGS INC. ET AL., PURSUANT TO 11 U.S.C. §
105(a) AND HAGUE CONVENTION (28 U.S.C. § 1781), FOR LETTERS
OF REQUEST FOR INTERNATIONAL JUDICIAL ASSISTANCE**

Barclays Capital Inc. ("Barclays"), through its undersigned attorneys,
supplements its Objection to the Motion of the Official Committee of Unsecured
Creditors Pursuant to 11 U.S.C. §105(a) and 28 U.S.C. §1781 for Letters of Request for
International Judicial Assistance. Barclays today received a copy of a letter dated
December 9, 2009 from the FSA to the Creditors Committee, which the FSA has
specifically asked be brought to this Court's attention, and which is attached as Exhibit 1.

Dated: New York, New York
December 9, 2009

BOIES, SCHILLER & FLEXNER LLP

By: 

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